

How the Priority List Works

If you think Heron's Key may be right for you, we invite you to join our Future Residents priority list today, so you can be notified about apartments and cottage residences as they become available.

STEP 1: SIGN UP

Just complete this application and submit it with your payment of \$5,000. (Note: \$4,500 is refundable upon request.) Your "place in line" is determined by the date we receive your completed application. See the sidebar for details.

STEP 2: REVIEW THE OFFERS

We'll begin notifying you as apartments/cottages that match your preferred floor plans become available. Most future residents select several different styles, giving them more offers to consider. You may alter your preferences at any time.

THERE IS NO PENALTY for not accepting an apartment or cottage when it's offered; you'll retain your position, while we move down the list to get to the first "ready" person. You can join the list several years in advance.

NOTE: Being ready doesn't mean you've sold your home and packed your bags. Being ready does mean that you'd like to move within three to four months and are serious enough to consider available residences. It means you've chosen Heron's Key as your future home, are prepared to start the downsizing and home sale process and are excited about moving forward.

STEP 3: SAY "YES"

Once you're ready, respond when notified about an available residence. Typically, a number of people will be notified about each opening. We expect 5-15 people will respond within the 72 hour period, visit the residence, ask questions, etc. The apartment/cottage is then offered in order of original priority date. Being first in line isn't as important as being ready to say yes when opportunities arise.

STEP 4: MAKE YOUR MOVE

Make your move! Our flexible move-in time frame allows you several months to make your move. As a resident, you now will be first in line to consider other apartments and cottages that become available.

Offerings of available residences will be made in the following order:

1. Residents of Heron's Key who are considering a move to a new residence within the community.
2. Heron's Key Depositors who have selected and placed a 10% deposit on an available residence but want the option of considering other, potentially more desirable, residences as they become available.
3. Future residents who have submitted their priority application and deposit, and plan to move to Heron's Key as a part of their short-term or long-term plans.

The priority list is maintained in chronological order of application date, with those first on the list given the highest priority. Join today!

Future Resident Application



4340 Borgen Blvd., Gig Harbor, WA 98332

HeronsKey.org



A MEMBER OF EMERALD COMMUNITIES

Confidential Data Application

FOR FUTURE RESIDENTS

PRIORITY LIST DEPOSIT: \$5,000 ((\$4,500 of the Priority List Deposit is refundable upon request.)	DATE:
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HOUSEHOLD COMPOSITION

<input type="checkbox"/> Single	<input type="checkbox"/> Married	<input type="checkbox"/> Widowed	<input type="checkbox"/> Divorced	<input type="checkbox"/> Couple
<input type="checkbox"/> I/We intend to bring along a:		<input type="checkbox"/> Dog	<input type="checkbox"/> Cat	<input type="checkbox"/> Bird

RESIDENT NAME	BIRTHDATE	GENDER
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1.		
2.		

ADDRESS:	PHONE:
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CITY:	STATE:	ZIP:
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EMAIL ADDRESS:	MOBILE:
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EMAIL ADDRESS:	MOBILE:
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<input type="checkbox"/> RESIDENTIAL APARTMENTS	<input type="checkbox"/> COTTAGES
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<input type="checkbox"/> Avalon / 1 Bedroom / 729 sf	<input type="checkbox"/> Tradition / 2 Bedroom / 1,600 sf
<input type="checkbox"/> Britannia / 1 Bedroom Deluxe / 838 sf	<input type="checkbox"/> Independence / 2 Bedroom Den / 1,800 sf
<input type="checkbox"/> Discovery / 1 Bedroom Den / 937 sf	<input type="checkbox"/> PHASE 2 - RESIDENTIAL APARTMENTS
<input type="checkbox"/> Enterprise / 1 Bedroom Den Plus / 1,009 sf	<input type="checkbox"/> Bradbury / 1 Bedroom / 798 sf
<input type="checkbox"/> Gloriana / 2 Bedroom / 1,043 sf	<input type="checkbox"/> Dauntless / 1 Bedroom Den / 897 sf
<input type="checkbox"/> Kalakala / 2 Bedroom Deluxe / 1,162 sf	<input type="checkbox"/> Dauntless II / 1 Bedroom Den / 1,093 sf
<input type="checkbox"/> Lucia / 2 Bedroom Den / 1,247 sf	<input type="checkbox"/> Hyak / 1 Bedroom Den / 1,110 sf
<input type="checkbox"/> Majestic / 2 Bedroom End / 1,362 sf	<input type="checkbox"/> Juno / 1 Bedroom Den / 1,000 sf
<input type="checkbox"/> Nautilus / 2 Bedroom Den / 1,369 sf	<input type="checkbox"/> Kulshan / 2 Bedroom / 1,070 sf
<input type="checkbox"/> Reiver / 2 Bedroom End Plus / 1,471 sf	<input type="checkbox"/> Leschi / 2 Bedroom / 1,200 sf
<input type="checkbox"/> Shenandoah / 2 Bedroom Den Plus / 1,507 sf	<input type="checkbox"/> Octavia / 2 Bedroom / 1,615 sf
<input type="checkbox"/> Constitution / 2 Bedroom Den Corner / 1,560 sf	<input type="checkbox"/> Olympic / 2 Bedroom Den / 1,902 sf
<input type="checkbox"/> Paragon / 2 Bedroom Den Corner / 1,628 sf	<input type="checkbox"/> PHASE 2 - COTTAGES
<input type="checkbox"/> Missouri / 2 Bedroom Den Plus / 1,650 sf	<input type="checkbox"/> Victory Cottage / 2 Bedroom Den / 1,800 sf
<input type="checkbox"/> Mystic / 2 Bedroom Den Penthouse / 1,739 sf	

Floor plans and square footages for apartment and cottage homes are approximate. You may update your preferences at any time by contacting the Marketing Office.

CONFIDENTIAL FINANCIAL INFORMATION

Please provide income/information as applicable:	Applicant #1	Joint? Y/N	% to Survivor	Applicant #2
MONTHLY INCOME				
1. Amount of monthly Social Security (NET)	\$			\$
2. Amount of monthly pension (GROSS)	\$			\$
2a. Does pension have a Cost of Living increase?				
2b. Estimated duration of income (life or # of years)				
3. Other monthly income (annuity, IRA, rental income, net of expenses, salary, trust, other)				
Source:	\$			\$
Source:	\$			\$
Source:	\$			\$
ASSETS & LIABILITIES				
4. Primary residence – estimated market value	\$			\$
4a. Mortgage amount	\$ ()			\$ ()
5. Other real estate – NET value	\$			\$
6. Cash: checking, savings, money market accounts, CDs, etc.	\$			\$
7. IRA/401(k) – balance/current market value	\$			\$
8. Annuities – balance/cash value	\$			\$
9. Current value of stocks, bonds, mutual funds	\$			\$
10. Other assets (not personal property)				
Description:	\$			\$
Description:	\$			\$
11. Liabilities, loans and other debts	\$ ()			\$ ()

Primary Health Insurance	Supplemental Insurance
1.	
2.	

NOTICE TO ALL NEW APPLICANTS: Heron's Key, a Washington not-for-profit corporation, complies with all federal, state and local human rights laws.

I/WE HEREBY DECLARE THAT ALL STATEMENTS MADE HEREIN ARE TRUE AND COMPLETE ACCORDING TO MY/OUR BEST KNOWLEDGE AND BELIEF.

Applicant		Applicant	
Approved by			
Title	Executive Director	Approval Date	